

2022	1040	US	Miscellaneous Questions
<input type="checkbox"/>	<input type="checkbox"/>		Did you pay any long-term care insurance premiums? If so, provide the total amount paid for the year. _____
<input type="checkbox"/>	<input type="checkbox"/>		Did you buy or sell any stocks, bonds or other investment property? If so, please provide us with the sales and cost basis data.
<input type="checkbox"/>	<input type="checkbox"/>		Did you purchase, sell, or refinance your principal home or second home, or did you take out a home equity loan? If so, please provide us with the closing statement.
<input type="checkbox"/>	<input type="checkbox"/>		Did you make any residential energy-efficient improvements i.e. windows, interior doors, water heater? If so, please list what was improved and total cost.
<input type="checkbox"/>	<input type="checkbox"/>		Did you convert part or all of your Traditional, SEP, or Simple IRA to a Roth IRA in 2022? If so, please provide info.
<input type="checkbox"/>	<input type="checkbox"/>		If you have a business or rental properties on your 1040 and claim business mileage we need your business miles from 1/1/22-6/30/22 _____ and 7/1/22-12/31/22 _____
<input type="checkbox"/>	<input type="checkbox"/>		Did you make any Federal estimated tax payments? If so, please provide the dates and amounts of the payments made
<input type="checkbox"/>	<input type="checkbox"/>		Did you make any State estimated tax payments? If so, please provide the state, dates, and amounts of the payments made.
<input type="checkbox"/>	<input type="checkbox"/>		Did you have any debt forgiven? If so, please provide a 1099-C
<input type="checkbox"/>	<input type="checkbox"/>		May the IRS discuss your tax return with your preparer?
<input type="checkbox"/>	<input type="checkbox"/>		Were you notified or audited by either the Internal Revenue Service or the State taxing agency? If so, please include copies of notices.